

Center Independent School District
Debt Transparency - Total Outstanding Principal & Interest
8/31/2019

| Bond Title | Original Par Amount | Principal Outstanding | Interest to Maturity | Total Principal & Interest to Maturity | Final Maturity Date | S&P Rating | Source of Repayment * | Principal Per Capita | Principal & Interest Per Capita |
|--|---------------------|-----------------------|----------------------|--|---------------------|------------|----------------------------|----------------------|---------------------------------|
| Qualified Sch Constn Mtc Tax Notes Taxable Ser 2011 (Direct Pay Subsidy) | \$ 5,300,000 | \$ 3,279,000 | \$ 1,207,254 | \$ 4,486,254 | 02/15/2026 | A+ | M&O Tax Rate & State Funds | \$255.43 | \$349.48 |
| U/L Tax Ref Bds Ser 2016 | 5,690,000 | 3,500,000 | 207,775 | 3,707,775 | 02/15/2022 | AAA/A+ | I&S Tax Rate & State Funds | \$272.65 | \$288.84 |
| U/L Tax Sch Bldg Bds Ser 2018 | 18,270,000 | 18,270,000 | 16,002,650 | 34,272,650 | 02/15/2048 | AAA/A+ | I&S Tax Rate & State Funds | \$1,423.23 | \$2,669.83 |
| | | \$ 25,049,000 | \$ 17,417,679 | \$ 42,466,679 | | | | \$1,951.31 | \$3,308.15 |

* The I&S Tax Rate and/or M&O Tax Rate reflected above are ad valorem tax rates.

| | Total Principal Outstanding | Total Interest to Maturity | Total Principal & Interest to Maturity |
|---|-----------------------------|----------------------------|--|
| Total Debt | \$ 25,049,000 | \$ 17,417,679 | \$ 42,466,679 |
| Authorized But Unissued Debt | \$ - | | |
| 2019 Population | 12,837 | | |
| Total GO Debt per Capita | \$ 1,951.31 | | |
| Total GO Debt + Authorized But Unissued Debt per Capita | \$ 1,951.31 | | |
| Total GO Principal & Interest per Capita | \$ 3,308.15 | | |

Center Independent School District
Debt Transparency - Spent & Unspent Proceeds
8/31/2019

| Issue | Purpose | Refunding Proceeds Received | Refunding Proceeds Spent | New Money Proceeds Received | New Money Proceeds Spent | Total Proceeds Unspent |
|--------------|---|-----------------------------|--------------------------|-----------------------------|--------------------------|------------------------|
| 2011 QSC MTN | Capital Improvements, facility renovations, personal property/equipment | - | - | 5,194,000 | 5,194,000 | |
| 2016 REF | Refunding | 6,121,528 | 6,121,528 | - | - | |
| 2018 BLDG | Constructing, renovating, acquiring, equipping school facilities | - | - | 20,500,000 | - | 20,500,000 |